



School Committee Meeting

Budget Update as of 3/16/22

AGENDA

- FY23 Total Budget Landscape and Budget Development Timeline
- School Based Budget Allocations
- Community Feedback and Overall Next Steps

The Budget Landscape includes funding sources including state/local aid, grants and offsets using revolving accounts. Our budget must be built using preliminary numbers for state aid and estimates for grants since the allocations are not released until the summer.

LPS FY23 Total Budget Landscape

Essex \$58,087,494 Total

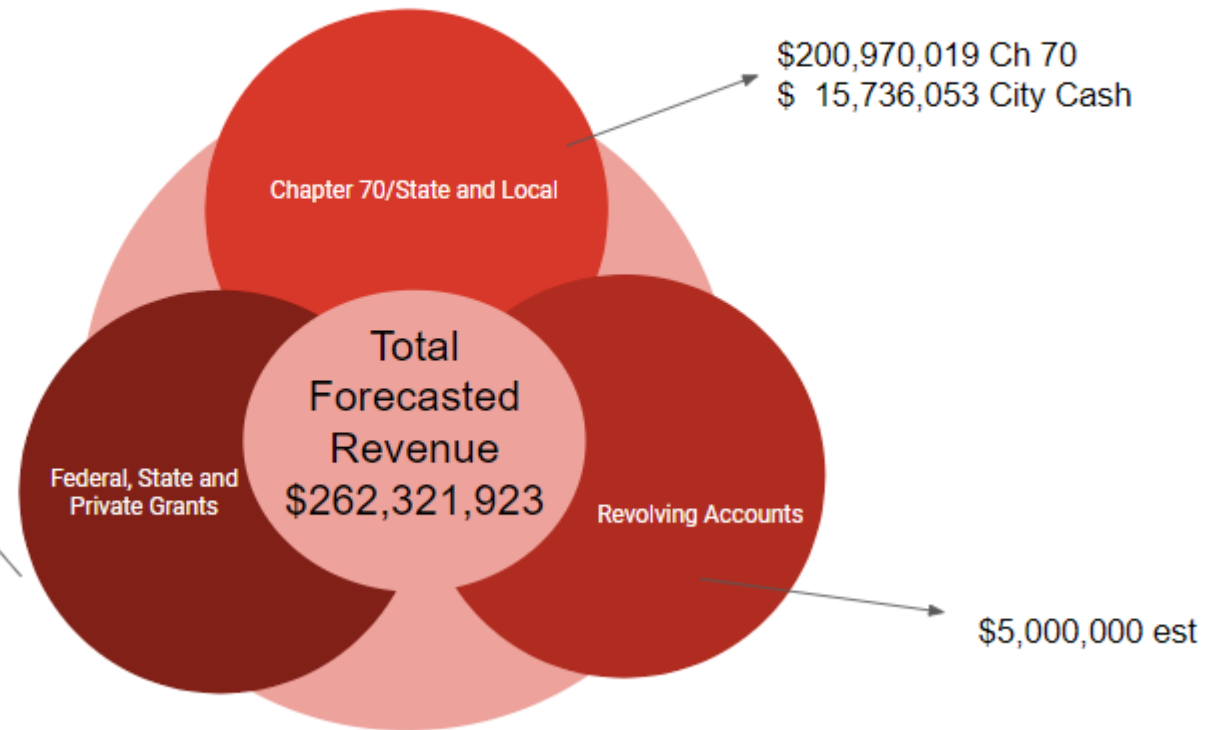
Year 1 = \$9.3 million

Year 2 = \$29 million

Year 3 = \$19.6 million

Other grants \$11,534,664

Total Grants = \$40,615,851



January

Update CBA, health and other contractual known increases

Wait for Governor's Numbers, review grants and revolving account balances to determine a tentative overall budget amount to start process with

DONE

February

Update with programmatic changes and determine a proposed SBB amount including FSF pool and supplements

Two budget summits are held to update School Site Councils on the budget process.

DONE

March

After SC approves the SBB amount for schools on March 2, we distribute the SBB amount to schools using weights, baselines and transition policies.

On March 7th, we deliver allocations and workbooks to schools; We heard principal feedback on Monday and modified the workbooks to better reflect what they requested. Modified workbooks were shared on Friday.

Schools work with School Site Councils from March 7th to March 22nd to translate QIP into fiscal plan.

We are currently reviewing departmental requests from the Chiefs.

March 22 - April 1st

Schools present their budget to central office team to ensure that all curriculum, regulations, guardrails, finances and grant criteria have been met.

April/May

After each school's budget has been approved, all budgets are merged into overall budget document to ensure balancing.

During April, forums are held to share the draft overall comprehensive plan/budget with the parents, teachers, community and partners.

May 4th - budget is presented to SC in final draft format

Public hearings are held

May 18th- anticipated day of approval

Shared with City Council for approval

WHERE ARE WE RIGHT NOW?

Schools develop QIPs and a Fiscal Plan with their School Site Councils

Determine the SBB amt: FSF
pool and supplements

Spread the money to schools

Schools use QIP to spend

SUMMARY OF IMPACT TO SCHOOLS

	School Based Budget Breakdown for FY22						School Based Budget Breakdown FY23				Comparison/Reconciliation			
	FSF FY22 Pool	Esser FY 22	FSF22 Revised	Outside FSF		Total FY22	FY23 FSF Pool	Out of Pool	Inst/Lit Coach	Total B4	Net FY22 to FY 23	Budget Exceptions	Supplement Totals	FY23 Totals
				Title I FY22	FY22					Supplement				
Bailey	4,809,352.00	69,333.00	4,878,685.00	159,022.00	132,799.00	5,170,506.00	5,092,981.00	30,240.00	120,000.00	5,243,221.00	72,715.00		237,200.00	5,480,421.00
Bartlett	5,485,219.00	74,239.00	5,559,458.00	241,612.00	148,549.00	5,949,619.00	5,559,458.00	60,480.00	120,000.00	5,739,938.00	(209,681.00)	209,681.00	441,858.00	6,391,477.00
Butler	5,028,020.00	67,679.00	5,095,699.00	211,912.00	148,549.00	5,456,160.00	5,176,816.00	60,480.00	120,000.00	5,357,296.00	(98,864.00)	98,864.00	469,823.00	5,925,983.00
Daley	6,281,258.00	87,434.00	6,368,692.00	219,219.00	148,549.00	6,736,460.00	6,607,370.00	60,480.00	120,000.00	6,787,850.00	51,390.00		237,200.00	7,025,050.00
Greenhalge	5,267,580.00	73,794.00	5,341,374.00	182,212.00	132,799.00	5,656,385.00	5,630,625.00	30,240.00	120,000.00	5,780,865.00	124,480.00		432,536.00	6,213,401.00
Lincoln	4,886,931.00	72,452.00	4,959,383.00	182,212.00	132,799.00	5,274,394.00	5,196,409.00	30,240.00	120,000.00	5,346,649.00	72,255.00		237,200.00	5,583,849.00
McAuliffe	4,802,612.00	67,280.00	4,869,892.00	173,872.00	132,799.00	5,176,563.00	5,237,796.00	30,240.00	120,000.00	5,388,036.00	211,473.00		237,200.00	5,625,236.00
McAvinnee	5,000,110.00	71,406.00	5,071,516.00	170,872.00	132,799.00	5,375,187.00	5,071,517.00	30,240.00	120,000.00	5,221,757.00	(153,430.00)	153,430.00	237,200.00	5,612,387.00
Moody	2,526,993.00	31,704.00	2,558,697.00	145,535.00	15,750.00	2,719,982.00	3,006,863.00	30,240.00		3,037,103.00	317,121.00		237,200.00	3,274,303.00
Morey	4,874,143.00	68,859.00	4,943,002.00	173,872.00	132,799.00	5,249,673.00	5,107,575.00	30,240.00	120,000.00	5,257,815.00	8,142.00		237,200.00	5,495,015.00
Murkland	4,982,715.00	69,804.00	5,052,519.00	160,385.00	132,799.00	5,345,703.00	5,237,125.00	30,240.00	120,000.00	5,387,365.00	41,662.00		237,200.00	5,624,565.00
Pawtuckevill	4,841,601.00	69,588.00	4,911,189.00	173,872.00	132,799.00	5,217,860.00	4,911,189.00	30,240.00	120,000.00	5,061,429.00	(156,431.00)	156,431.00	237,200.00	5,455,060.00
Pyne Arts Magnet	5,174,195.00	71,409.00	5,245,604.00	190,085.00	132,799.00	5,568,488.00	5,245,603.00	30,240.00	120,000.00	5,395,843.00	(172,645.00)	172,645.00	237,200.00	5,805,688.00
Reilly	4,753,585.00	65,713.00	4,819,298.00	172,235.00	132,799.00	5,124,332.00	5,172,779.00	30,240.00	120,000.00	5,323,019.00	198,687.00		237,200.00	5,560,219.00
Robinson	5,795,851.00	85,001.00	5,880,852.00	226,762.00	148,549.00	6,256,163.00	6,371,106.00	60,480.00	240,000.00	6,551,586.00	295,423.00		509,229.00	7,060,815.00
Rogers (Stem)	7,974,405.00	112,461.00	8,086,866.00	228,125.00	148,549.00	8,463,540.00	8,906,060.00	60,480.00	120,000.00	9,206,540.00	743,000.00		424,400.00	9,630,940.00
Shaughnessy	4,743,358.00	69,716.00	4,774,150.00	173,872.00	132,799.00	5,080,821.00	5,265,921.00	30,240.00	120,000.00	5,416,161.00	335,340.00		237,200.00	5,653,361.00
Stoklosa	5,808,711.00	80,285.00	5,888,996.00	224,615.00	148,549.00	6,262,160.00	6,340,606.00	60,480.00	120,000.00	6,521,086.00	258,926.00		513,467.00	7,034,553.00
Sullivan	6,075,127.00	84,709.00	6,159,836.00	228,125.00	132,799.00	6,520,760.00	6,247,003.00	30,240.00	120,000.00	6,397,243.00	(123,517.00)	123,517.00	506,687.00	7,027,447.00
Wang	5,495,984.00	78,333.00	5,574,317.00	219,785.00	132,799.00	5,926,901.00	6,233,287.00	30,240.00	120,000.00	6,383,527.00	456,626.00		237,200.00	6,620,727.00
Washington	3,068,828.00	42,757.00	3,111,585.00	156,022.00		3,267,607.00	3,322,540.00			3,322,540.00	54,933.00		237,200.00	3,559,740.00
Lowell High School	29,229,003.00	404,688.00	29,633,691.00	234,635.00	583,995.00	30,452,321.00	31,102,999.00	144,780.00	120,000.00	31,367,779.00	915,458.00		986,000.00	32,353,779.00
	146,267,691.00	2,000,000.00	148,189,843.00	4,530,000.00	3,568,572.00	156,288,415.00	155,487,097.00	931,020.00	2,520,000.00	158,938,117.00	2,649,702.00	1,529,004.00	7,768,800.00	168,235,921.00

School Year 21-22 Budget			
Category	Student Weight	Amount	
<i>FSF Weights</i>			
All students	549	\$5,300	\$2,909,700
Economically disadvantaged	354	\$1,855	\$656,865
Homeless	25	\$1,102	\$27,560
Low incoming performance	28	\$1,060	\$31,594
Grades PreK-3	0	\$1,855	\$0
Grade 9	0	\$4,000	\$0
ELL below	30	\$3,000	\$90,720
ELL Level 1 and above	54	\$1,500	\$80,640
SWD substantially separated	15	\$23,000	\$345,000
SWD inclusion/language	106	\$6,500	\$689,000
<i>FSF Baseline</i>			
ELL Baseline			\$0
SWD Baseline			\$0
General Ed Baseline			\$0
<i>Other FSF Policies</i>			
Transition amount			\$196,941
Budget Exception			\$0
FSF Total			\$5,028,020
<i>Funding from outside FSF</i>			
Title I		\$	198,425
Other positions provided outside of FSF		\$	148,549
ESSER II Supplement		\$	67,679
Total funding			\$5,442,673

EQUITY THROUGH WEIGHTS

Stability through baseline and transition policies

Comparison to previous year budget			
Year	SY20-21*	SY21-22	Projected Change
Enrollment	571	549	-22
FSF Budget	\$5,028,020	\$5,028,020	\$0
Other Funding	\$346,974	\$414,653	\$67,679
Total Budget	\$5,374,993	\$5,442,673	\$67,679
\$ per pupil	\$9,413	\$9,914	\$500

Note: Total budget above is not exhaustive. E.g., excludes psychologists, speech therapists, occupational therapists, ELL and STEM lead teachers, depends, 504 & 1-to-1 paraprofessionals
 *Prior year adjusted to reflect salary increases occurred in SY20-21

TRANSPARENCY

WORKBOOKS WERE RELEASED ON MONDAY MARCH 7th. SOME CHANGES WE HAD MADE WERE CONFUSING SO WE REVERTED BACK TO LAST YEAR'S FORMULA AND SHARED MODIFIED WORKBOOKS. WE ALSO MODIFIED THIS SHEET TO SHOW TWO YEARS OF NEED BASED DATA SO SCHOOLS CAN UNDERSTAND THE CHANGE IN DEMOGRAPHICS THAT DICTATED THEIR NUMBERS.

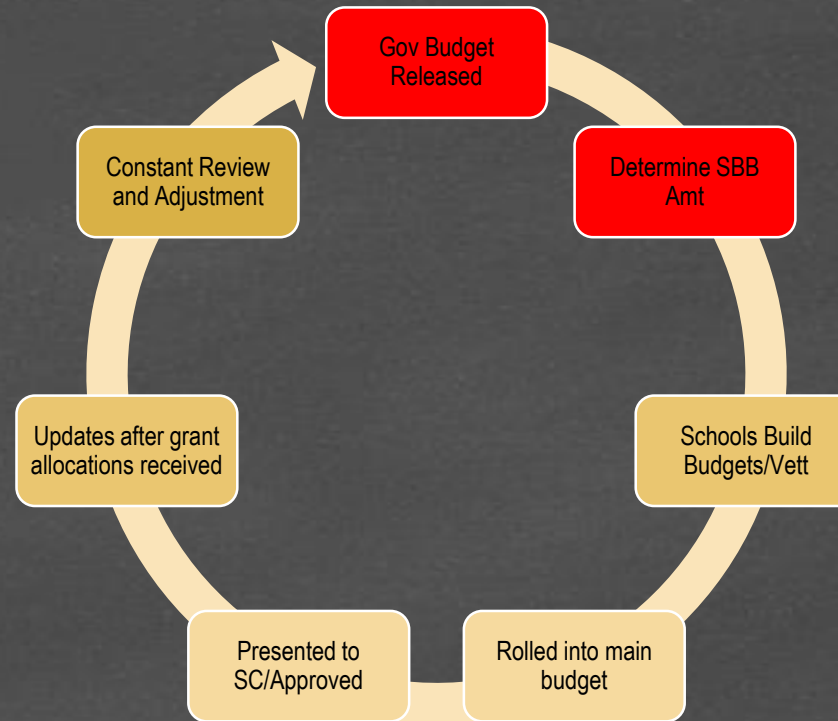
Accountability and Transparency: Despite the empowerment that schools get with Fair Student Funding, there is a **high level of accountability** too.

The schools use the **Guardrails** to guide them. Budget decisions are **vetted** through the following steps:

- School site council process (CURRENT)
- Presentation to Central Office (CURRENT)

WHAT HAPPENS NEXT??

- **Teacher forums**
- Parent forums
- Community forums
- Student forums
- Finance subcommittee meetings
- School Committee presentations
- Public budget hearings
- **MERGE INTO BUDGET BOOK TO PRESENT TO SC**



RECAP OF WHERE THE MONEY COMES FROM AND WHERE IT GOES