



TO: Dr. Joel Boyd, Superintendent of Schools
 FROM: Robin Desmond, Chief Academic Officer *R. Desmond*
 DATE: March 31, 2023
 RE: *Financial Wellness Curriculum Update*

The following report is in response to the motion:

[By Stacy Thompson]: Request that there be formed a task force/working group between Curriculum Developers, Chief Equity Officer and vital stakeholders in the development of a rigorous, thoughtful financial wellness curriculum to be implemented at all levels throughout the district.”

As a report of progress on the development of a financial wellness curriculum, the following individuals have agreed to participate in a working group to support the development a Financial Literacy curriculum:

- Rebecca Duda, Ed.D. District Support Specialist, Office of Teaching and Learning
- Carolyn Rocheleau, Coordinator of Special Programs, Office of Teaching and Learning
- Zoe Dzineku, Director Family Leadership Institute, Office of Equity and Empowerment
- Sara Zatorski, Community Schools Manager, Office of Equity and Empowerment
- Roger Morneau, Assistant Principal STEM Academy
- Catherine Casey, Assistant Vice President for Financial Wellness, Jeanne D’Arc Credit Union
- Ana C. Silva, PhD., Associate Professor of Finance. Founding Director, Financial Capability Center, Merrimack College
- Evelyn Crespo, Director Financial Education Center, CTI
- Christina Santos-Gordon, Director CTI
- Eric Rosario, CTI
- Jackyie Gonzalez, CTI

The working group will be meeting on the following dates:

- Monday April 3 10 am
- Wednesday May 1 pm
- Thursday June 7 10 am

* I would like to thank Rebecca Duda, Curriculum District Support Specialist, for information provided in this report.